



Filing ID #10025607

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Curtis  
**Status:** Member  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 07/23/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1260 West 1650 North, Springville UT (Loan) [RP]  LOCATION: Springville, UT, US		\$500,001 - \$1,000,000	Interest	None	<input type="checkbox"/>
2120 North 400 East [RP]  LOCATION: North Ogden, UT, US		\$1,000,001 - \$5,000,000	None		<input checked="" type="checkbox"/>
Action Commercial Park, LLC, 3411 Mountain Vista Parkway [RP]  LOCATION: Provo, UT, US		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Alphabet Inc Class A [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
AmBank checking account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
ATI Founders, Inc. - shooting range equipment - Provo, Utah [OT]  DESCRIPTION: Shooting range equipment		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Bear Lake Rental #7, 2176 S. Bear Lake Blvd. [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Garden City, UT, US					
Chipotle Mexican Grill [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Corporate Alliance - loan - Provo, Utah [OT]					
		\$250,001 - \$500,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Loan					
Curtis Family Georgetown Condo, LLC, 395 West 4650 North [RP]		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Provo, UT, US					
Curtis Family Trust ⇒ 786 S 1600 W Street [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Provo, UT, US					
Curtis Family Trust ⇒ Parcel #16-044-0006 [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Weber County, UT, US					
Curtis Family Trust ⇒ Parcel #9-8-19-13 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Kane County, UT, US					
Curtis Family Trust ⇒ Vacant Lot [RP]		\$1 - \$1,000	None		<input type="checkbox"/>
LOCATION: Brighton, UT, US					
Curtis Family Trust ⇒ Zions Bank checking account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Curtis Family Trust ⇒ Zions Bank Money Market account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Dine Equity Inc [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Influence Int'l Inc. - business relationship development services - Provo, UT [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Business relationship development services					
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ Bank Deposit Sweep Program [BA]		\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ BlackRock Strategic Income Opportunities Portfolio Class I Institutional [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ Fidelity Advisor Floating Rate High Income Fund Class I [HE]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ Fidelity GNMA Fund [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ Franklin Income Fund Advisor Class [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ JPMorgan Core Plus Bond Fund Class I [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ Lord Abbett Floating Rate Fund Class F [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ Lord Abbett Short Duration Income Fund Class F [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ PIMCO Income Fund Class D [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS ⇒ TCW Total Return Bond Fund Class N [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ American Funds Capital World Growth & Income Fund Class F-2 [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ American Funds Growth Fund of America Class F-2 [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ American Funds Small-Cap World Class F-2 [HE]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ American Funds Washington Mutual Investors Class F-2 [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Bank Deposit Sweep Program [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Berkshire Hathaway Inc [HE]		\$100,001 - \$250,000	None		<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ BlackRock Global Allocation Fund, Inc. Institutional Shares [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Cohen & Steers Realty Shares Fund [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Advisor International Real Estate Fund CI I [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Extended Market Index Fund [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity International Index Fund [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Leveraged Company Stock Fund [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Small Cap Discovery Fund [HE]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960		None	Capital Gains	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NFS ⇒ First Eagle Overseas Fund Class A [HE]				\$1,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Franklin Convertible Securities Adv [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ John Hancock Funds Disciplined Value Mid-Cap Fund Cl I [HE]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Oppenheimer Developing Markets Fund Class Y [HE]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Oppenheimer Global Opportunities Fund Class Y [HE]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Oppenheimer International Growth Fund Class Y [HE]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Oppenheimer International Small-Mid Company Fund Class Y [HE]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ SPDR S&P 600 Small-Cap Growth ETF [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ T. Rowe Price International Discovery Fund [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ T. Rowe Price New Era Fund [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ T. Rowe Price Real Assets Fund [HE]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Third Avenue Real Estate Value Fund [HE]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ American Funds American Balanced Fund Cl F-2 [HE]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ American Funds Capital Income Builder Class F-2 [HE]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ American Funds Investment Company of America Cl F-2 [HE]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ BlackRock Global Allocation Fund, Inc Institutional Shares [HE]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ Fidelity Government Money Market Capital Reserves Class I [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ Loomis Sayles Global Equity & Income Fund Class Y [HE]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ Putnam Equity Income Fund Class Y [HE]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ American Funds Capital World Growth & Income Fund Class F-2 [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ American Funds Growth Funds of America Class F-2 [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ American Funds Small-Cap World Class F-2 [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ American Funds Washington Mutual Investors Class F-2 [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Curtis IRA (GP) NFS ⇒ Bank Deposit Sweep Program [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Berkshire Hathaway Inc [HE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Cohen & Steers Realty Shares Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Fidelity Leveraged Company Stock Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ First Eagle Overseas Fund Class A [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Franklin Convertible Securities Adv [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ John Hancock Funds Disciplined Value Mid-Cap Fund Class I [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Oakmark Global Fund Investor Class [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Oppenheimer Developing Markets Fund Class Y [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Oppenheimer Global Opportunities Fund Class Y [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Oppenheimer International Growth Fund Class Y [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Oppenheimer International Small-Mid Company Fund Class Y [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ T. Rowe Price New Era Fund [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ T. Rowe Price New Horizons Fund [HE]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
John Curtis IRA (GP) NFS ⇒		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Third Avenue Real Estate Value Fund [HE]					
John Curtis IRA Rollover ⇒ Bank Deposit Sweep Program [BA]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ BlackRock Strategic Income Opportunities Portfolio CI Institutional [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ Fidelity Advisor Floating Rate High Income Bond Fund Class N [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ Fidelity GNMA Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ Franklin Income Fund Advisor [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ JPMorgan Core Plus Bond Fund Class I [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ Lord Abbett Floating Rate Fund Class F [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ Lord Abbett Short Duration Income Fund Class F [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ PIMCO Income Fund Class D [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover ⇒ TCW Total Return Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover (MP) NFS ⇒ American Funds Capital Income Builder Class F-2 [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover (MP) NFS ⇒ Bank Deposit Sweep Program [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
John Curtis IRA Rollover (MP) NFS ⇒ BlackRock Global Allocation Fund, Inc Institutional Shares [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover (MP) NFS ⇒		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Eagle Global Fund Class A [HE]					
John Curtis IRA Rollover (MP) NFS ⇒ Loomis Sayles Global Equity & Income Fund Class Y [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover (MP) NFS ⇒ Parnassus Core Equity Fund - Investor Shares [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Curtis IRA Rollover (MP) NFS ⇒ Putnam Equity Income Fund Class Y [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Reem Curtis, 800 S Center SPE, LLC [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Orem, UT, US					
Monticello Development Company, LLC - unimproved land [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Monticello, UT, US					
Netflix.com Inc [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Peak Ventures Fund II, L.P. [HE]		\$100,001 - \$250,000	None		<input type="checkbox"/>
QQUV Investments 2, LLC (Quick Quack car wash) [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Pleasant Grove & Orem, UT, US					
DESCRIPTION: Car wash					
QQUV Investments 3, LLC (Quick Quack car wash) [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Springville & Spanish Fork, UT, US					
DESCRIPTION: Car wash					
QQUV Investments, LLC (Quick Quack car wash) [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Highland & American Fork, UT, US					
DESCRIPTION: Car wash					
Rise Broadband stock - fixed wireless Internet service provider - Denver, CO [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Internet service provider					
Scott Roberts - loan - Saratoga Springs, UT [OT]		\$50,001 -	Interest	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Loan		\$100,000		\$1,000	
Snap Inc Common Class A [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Splunk Inc [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Wells Fargo interest checking account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo money market savings account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zions Bank checking account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zions Bank checking account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zions Bank checking plus account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
2120 North 400 East [RP]		06/12/2018	P	\$1,000,001 - \$5,000,000	
LOCATION: North Ogden , UT, US					
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ American Funds Small-Cap World Class F-2 [HE] [HE]		08/16/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ BlackRock Global Allocation Fund, Inc. Institutional Shares [HE]		12/31/2018	P	\$1,001 - \$15,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Cohen & Steers Realty Shares Fund [HE] [HE]		04/19/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Deutsche Global Infrastructure Fund Class S [HE] [HE]		08/16/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Advisor International Real Estate Fund Cl I [HE]		12/31/2018	P	\$1,001 - \$15,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Extended Market Index Fund [HE]		12/31/2018	P	\$1,001 - \$15,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity International Index Fund [HE]		12/31/2018	P	\$1,001 - \$15,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Small Cap Discovery Fund [HE] [HE]		08/16/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Fidelity Value Fund [HE] [HE]		02/15/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ First Eagle Overseas Fund Class A [HE] [HE]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Grandeur Peak Intl Opportunities Inv [HE] [HE]		12/21/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Harding Loevner Emerging Markets Portfolio Advisor Class [HE]		02/15/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Hennessy Focus Fund Investor Class [HE] [HE]		02/15/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ John Hancock Funds Disciplined Value Mid-Cap Fund Cl I [HE]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS		12/12/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
⇒ Oakmark Global Fund Investor Class [HE] [HE]					
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Parnassus Endeavor Fund Investor Shares [HE] [HE]		08/16/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ SPDR S&P 600 Small-Cap Growth ETF [HE]		12/31/2018	P	\$15,001 - \$50,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ T. Rowe Price International Discovery Fund [HE]		12/31/2018	P	\$15,001 - \$50,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ T. Rowe Price New Era Fund [HE]		12/31/2018	P	\$15,001 - \$50,000	
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ T. Rowe Price Real Assets Fund [HE] [HE]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ T. Rowe Price Value Fund 1 Class [HE] [HE]		08/16/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS ⇒ Third Avenue Real Estate Value Fund [HE]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ American Funds American Balanced Fund Cl F-2 [HE]		12/31/2018	P	\$50,001 - \$100,000	
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ American Funds Investment Company of America Cl F-2 [HE]		12/31/2018	P	\$100,001 - \$250,000	
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ First Eagle Global Fund Class A [HE] [HE]		12/31/2018	S	\$50,001 - \$100,000	<input type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ Loomis Sayles Global Equity & Income Fund Class Y [HE]		08/16/2018	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[HE]					
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ Parnassus Core Equity Fund - Investor Shares [HE] [HE]		12/31/2018	S	\$100,001 - \$250,000	<input type="checkbox"/>
John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS ⇒ Vanguard Dividend Growth Fund Investor Shares [HE] [HE]		02/15/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Deutsche Global Infrastructure Fund Class S [HE] [HE]		08/16/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Grandeur Peak Intl Opportunities Inv [HE] [HE]		12/21/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Nuveen Global Infrastructure Fund Class I [HE]		12/21/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ Parnassus Endeavor Fund Investor Shares [HE]		12/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ T. Rowe Price New Era Fund [HE]		12/31/2018	P	\$1,001 - \$15,000	
John Curtis IRA (GP) NFS ⇒ T. Rowe Price New Horizons Fund [HE]		12/31/2018	P	\$1,001 - \$15,000	
John Curtis IRA (GP) NFS ⇒ T. Rowe Price Real Asset Fund Investor [HE] [HE]		12/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ T. Rowe Price Real Assets Fund [HE] [HE]		12/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Curtis IRA (GP) NFS ⇒ T. Rowe Price Value I Class [HE] [HE]		12/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
US House of Representatives	Salary	\$78,021.24
Glad Tidings, LLC	Spouse Salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Zions First National Bank	January 2010	Line of credit	\$50,001 - \$100,000
	Chase Bank	November 2016	Mortgage	\$500,001 - \$1,000,000
	Action Target	November 2013	Note	\$500,001 - \$1,000,000
	Branch Banking & Trust Co.	November 2017	Mortgage	\$250,001 - \$500,000
	Bank of Utah	June 2018	Mortgage	\$1,000,001 - \$5,000,000
	Zions First National Bank	June 2018	Home Equity Loan	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Manager	Curtis Family Georgetown Condo, LLC
Manager	Curtis Family Brighton, LLC
Manager	John Ream Curtis 800 S. Center SPE, LLC
Manager	Action Commercial Park, LLC
Trustee	UT Valley Healthcare Foundation
Member	Monticello Development Company, Inc
Limited partner	Peak Ventures Fund II, L.P.
Limited partner	Monticello Development Company, LLC
Limited partner	QQUV Investments
Trustee	Curtis Family Trust

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Curtis Family Trust
- John Curtis Family Rev Trust (CP) U/A 05/10/1960 NFS
- John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS
- John Curtis Family Rev Trust (MP) U/A 05/10/1960 NFS
- John Curtis IRA (GP) NFS
- John Curtis IRA Rollover
- John Curtis IRA Rollover (MP) NFS

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Curtis , 07/23/2019